

Boom Logistics Limited Level 12, 390 St Kilda Road Melbourne VIC 3004 Tel: (61 3) 9864 0200

SECTION 708A(5)(e) NOTICE

Issuer: BOOM LOGISTICS LIMITED (BOOM) ACN: 095 466 961

Boom notifies the ASX (as the operator of the prescribed financial market on which the securities identified below are or are to be quoted) under section 708A(5)(e) that:

- (a) the securities identified below were issued without disclosure under Part 6D.2 of the Corporations Act;
- (b) as at the date of this notice Boom has complied with the provisions of Chapter 2M as they apply to it and with sections 674 and 675 of the Corporations Act; and
- (c) as at the date of this notice there is no information which is excluded information as contained in sections 708A(7) and (8) of the Corporations Act.

DETAILS OF THE ISSUE OR OFFER OF SECURITIES	
Class of Securities:	Ordinary fully paid shares
ASX Code of the Securities:	BOL
Date of the issue of securities:	22/3/2005
Total number of securities issued:	2,015,000

Signed for and on behalf of Boom Logistics Limited.

Mark Lawrence Company Secretary

22 March 2005