

Boom Logistics Limited Level 12, 390 St Kilda Road Melbourne VIC 3004 Tel: (61 3) 9864 0200

25 November 2004

ASX Announcement – Appendix 3B New Issue Announcement 22 November 2004

Further to the ASX announcement released on 22 November 2004, we advise that the issue of 2,766,400 fully paid ordinary shares pursuant to the Share Purchase Plan were issued at \$1.50 consideration per share and not nil consideration.

Yours Sincerely

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Mark Lawrence Company Secretary