

24 December 2009

The Manager
Company Announcements Office
Australian Securities Exchange

Dear Sir/Madam

Notice under section 708A(5)(e) of the Corporations Act 2001

This notice is given by Boom Logistics Limited ABN 28 095 466 961 (**Boom**) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Act**).

Boom has today issued shares representing the shares that would otherwise have been offered to shareholders who were ineligible to participate in the accelerated non-renounceable pro-rata entitlement offer announced on 18 November 2009.

Boom gives notice under section 708A(5)(e) of the Act that:

- (a) Boom issued ordinary shares without disclosure to investors under Part 6D.2 of the Act;
- (b) as at the date of this notice, Boom has complied with:
 - (i) the provisions of Chapter 2M of the Act as they apply to Boom; and
 - (ii) section 674 of the Act; and
- (c) as at the date of this notice, there is no information that is 'excluded information' within the meaning of sections 708A(7) and 708A(8) of the Act.

Yours faithfully



Iona MacPherson
Company Secretary
Boom Logistics Limited

This notice does not constitute an offer of shares for sale in the United States, or to any person that is, or is acting for the account or benefit of, any U.S. person (as defined in Regulation S under the United States Securities Act of 1933, as amended (the "Securities Act")) ("U.S. Person"), or in any other jurisdiction in which such an offer would be illegal. The shares have not been registered under the Securities Act, and may not be offered or sold in the United States or to, or for the account or benefit of, U.S. Persons unless the shares are registered under the Securities Act or an exemption from the registration requirements of the Securities Act is available.

ABN 28 095 466 961

BOOM Logistics Limited
Level 6, 55 Southbank Boulevard
Southbank VIC 3006

T +61 3 9207 2500
F +61 3 9207 2400